



ISSUE No. 1 · APRIL 2026

# The ClimeNergies Digest.

*A monthly news roundup across Nigeria, Africa & the world.*

· OIL & GAS · POWER & RENEWABLES · CLIMATE · ESG  
· CRITICAL MINERALS

## BY THE NUMBERS

April 2026 · Top Stories

### 44,000 BPD

Dangote Refinery's net petrol exports — Nigeria's first-ever surplus.

### \$20m AFDB

Green Hydrogen Programme launched. Mauritania validates auction framework.

### MAY 1 UAE OPEC EXIT

UAE quits OPEC and OPEC+ after six decades — third-largest producer chasing 5m bpd by 2027.

## KEY EVENTS · MAY 2026

MAY 7	LASERC Stakeholders Forum, Lagos
MAY 12–14	Africa Energies Summit, London
MAY 19–21	World Hydrogen Summit, Rotterdam
MAY 25–26	Africa Shared Value & ESG, Lagos

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## LOCAL

# Nigeria.

From the Hormuz price shock to the Dangote export milestone, Nigeria's energy landscape pivots in real time.

## IN THIS SECTION

- **Oil & Gas:** Dangote exports, \$25bn pipeline, \$4bn financing.
- **Power & Renewables:** Tinubu names Tegbe Power Minister, New Mini-Grid Regulations.
- **Critical Minerals:** Institutional capital enters the sector
- **Climate & ESG:** State-level carbon market & solar policy moves

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*Nigeria's transition from chronic petrol importer to net exporter is a structural turning point — not a one-month anomaly.*

— Doyin Pearse · Founder, ClimeNergies Consulting Hub

## BY THE NUMBERS

## 44,000 BPD

*Dangote Refinery's March petrol exports — Nigeria's historic shift from chronic importer to net exporter.*

## NIGERIA

## OIL &amp; GAS

**01 Nigeria becomes net petrol exporter as Dangote ships 44,000 bpd**

March 2026 marked Nigeria's structural transition from chronic importer to net exporter, with a ~3,000 bpd petrol surplus. Dangote also exported 1.1bn litres of jet fuel to Europe and now supplies 95% of domestic Jet A1.

→ [Click here for more information](#)

**02 Nigerian crude posts best March on record**

Bonny Light traded near \$120/bbl, its highest since June 2022 — gaining 58% as Strait of Hormuz disruption rerouted demand to West African grades.

→ [Click here for more information](#)

**03 Nigeria–Morocco \$25bn gas pipeline deal nears signing**

The 6,900km African Atlantic Gas Pipeline could carry up to 30 bcm/year, with 15 bcm bound for Morocco and Europe, positioning Nigeria as a major continental gas transit state.

→ [Click here for more information](#)

**04 Afreximbank leads \$4bn financing for Dangote Refinery**

Afreximbank underwrote \$2.5bn of a senior syndicated term loan supporting the refinery's long-term expansion strategy.

→ [Click here for more information](#)

**05 Petrol imports surge 96% despite record domestic output**

Nigerian Midstream and Downstream Petroleum Regulatory Authority (NMDPRA) data shows imports jumped to 5.9m litres in March even as Dangote's exports rose, exposing supply coordination gaps and questions on long-term independence.

→ [Click here for more information](#)

**06 Field use & flaring consumed 38% of 2025 gas output**

NUPRC data highlights structural inefficiencies as domestic and export demand for Nigerian gas climbs, reinforcing urgency of flare reduction frameworks.

→ [Click here for more information](#)

**07 Nigeria crude output hits 5-year high of 1.71m bpd**

NNPC One-Year Mandate Report shows national crude production averaged 1.71m bpd between April 2025 and April 2026 — the highest in five years. NNPC E&P alone hit a peak 565,000 bpd in December 2025. Gas supply held at 7.5 bscf/d, supported by Ajaokuta-Kaduna-Kano (AKK) river crossing completion and Assa North-Ohaji South commissioning.

→ [Click here for more information](#)

**08 NUPRC backs Ingentia Energy as model for indigenous upstream growth**

The NUPRC reaffirmed its push for credible Nigerian-owned operators that can move the needle on national output — pointing to Ingentia Energies (first 2020 marginal-field awardee to convert PPL 202 into Petroleum Mining Lease 66) as the template. With compliance, corporate-responsibility and human-capital obligations attached, Ingentia is targeting a ramp from ~2,500 bpd to 7,000+ bpd through its 2026 drilling campaign.

→ [Click here for more information](#)

**09 Neconde discontinues OML 42 disruption suit against NUPRC**

Notice of discontinuance filed before Justice Mohammed Umar lifts a regulatory-uncertainty overhang from one of Nigeria's contested onshore JVs (NEPL 55% / Neconde 45%, ~\$500m syndicated loan exposure). Move closes a key flank of the months-long Nestoil/FBNQuest receivership wrangle and removes a near-term cloud over upstream investor confidence.

→ [Click here for more information](#)

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**10 Tinubu sacks NMDPRA chief, nominates Rabiu Umar as replacement**

Saidu Mohammed removed "in the public interest" just four months into the role; ex-Dangote Industries executive Rabiu Abdullahi Umar (Bayero, Harvard Business School) nominated as CEO, subject to Senate confirmation.

→ [Click here for more information](#)

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## NIGERIA

**POWER & RENEWABLES****01 President Tinubu approves N3.3 trillion power sector liquidity plan**

Major payment plans to settle long-standing GenCos and gas debts, addressing the chronic liquidity crisis in the power sector.

→ [Click here for more information](#)

**02 Lagos signs landmark 60 MW PPAs with three IPPs, targets 400 MW**

Governor Sanwo-Olu of Lagos State signs PPAs with Mainland Power, Fenchurch Power (with Aggregate Utilities) and Viathan Engineering Ltd, covering 3 of 4 state IPPs. Replaces take-or-pay with pay-on-metered-supply.

→ [Click here for more information](#)

**03 NERC releases Mini-Grid Regulations 2026, opening rural power pathway**

NERC-R-001-2026 sets a framework for isolated mini-grids up to 5 MW and interconnected up to 10 MW, with 30-business-day permitting, the Rural Electrification Agency (REA) hails it as a turning point.

→ [Click here for more information](#)

**04 IFC & Norfund back \$271m solar mini-grid push to reach 2.9m Nigerians**

IFC and Norfund committed up to \$83.2m (incl. \$35.3m IDA-backed concessional debt) to five RESCOs — Darway Coast, GVE Projects, Prado Power, PriVida Power and StarTimes Energy to deploy 315 hybrid solar mini-grids (~N372bn / \$271m total project cost) connecting nearly 500,000 households and businesses. Part of the World Bank Group's Mission 300 push to scale last-mile electrification beyond Nigeria's grid reach.

→ [Click here for more information](#)

**05 11 more major firms abandon national grid for captive power**

Industrial customers across finance, steel and manufacturing exit the grid, deepening DisCos losses and signaling a growing crisis of grid confidence.

→ [Click here for more information](#)

**06 NERC orders TCN to cut transmission losses to 6.5% by year-end**

Order No. NERC/2026/026 sets a binding ceiling under the Electricity Act 2023, backed by mandatory smart metering at all interconnection points.

→ [Click here for more information](#)

**07 Adelabu resigns; proposes Coordinating Ministry for Energy**

Power Minister steps down with proposals to integrate reforms across power, gas and related sectors and significant shift in energy governance.

→ [Click here for more information](#)

**08 Tinubu nominates Tegbe as Power Minister; appoints Lanre Babalola to chair Power Sector Reset Task Force**

President Tinubu has nominated Tegbe as Minister of Power and appointed Lanre Babalola to lead a Power Sector Reset Task Force, signaling a renewed focus on accelerating reforms and improving electricity delivery.

→ [Tegbe nomination \(State House\)](#) | [Babalola appointment \(State House\)](#)

## 09 NEMSA issues binding safety guidelines for rooftop solar PV after fire outbreaks

Following a rash of fire incidents linked to substandard installations, NEMSA has issued binding safety guidelines under Sections 176(m) and 184(8) of the Electricity Act 2023, mandating NEMSA-certified installers, pre-installation load assessments, MC4-locked module connections, lightning protection, and on-site fire-safety equipment for all rooftop solar PV systems.

→ [Click here for more information](#)

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## CRITICAL MINERALS

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### 01 **Banklink Africa injects fresh N2bn into Critical Minerals Financing Corp**

Banklink Africa has injected ₦2bn into the Critical Minerals Financing Corporation, signaling growing private capital interest in Nigeria's minerals value chain and efforts to scale financing for strategic resource development.

→ [Click here for more information](#)

## REGIONAL · AFRICA

# Africa.

East Africa's downstream awakening, mineral coordination, and a continental bid for refining and clean energy independence.

**IN THIS SECTION**

- **Oil & Gas:** Dangote Group Refinery East Africa play, offshore expansion
- **Power & Renewables:** World Bank, AFDB & Bilateral deals scale clean energy
- **Critical Minerals:** US, Saudi & European interests converge
- **Climate & ESG:** 46% of Green Climate Fund funding, regional offices open in Africa.

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*If regional leaders cooperate, the project could be completed within four years — challenging Africa's long-standing practice of exporting raw materials abroad.*

— Aliko Dangote · AFC Summit, Nairobi

**BY THE NUMBERS**

## \$120bn

*Africa's mobilisation target for six Dangote-scale refineries — a strategic hedge against import dependence.*

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## OIL & GAS

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### 01 **Dangote to build East Africa refinery with Kenya & Uganda**

Dangote Group plans to develop a refinery in East Africa in partnership with Kenya and Uganda, signaling potential growth in regional refining capacity and energy infrastructure. Completion is possible within four years if regional cooperation holds.

→ [Click here for more information](#)

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### 02 **Sierra Leone signs \$225m offshore oil deal with Marginal Energy**

Nigeria-based independent secures Sierra Leone's offshore acreage at the Invest in African Energy conference in Paris.

→ [Click here for more information](#)

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### 03 **Somalia launches first offshore oil drilling campaign**

Somalia has commenced its first offshore oil drilling campaign, marking a key step toward developing its upstream sector and attracting international energy investment.

→ [Click here for more information](#)

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## POWER & RENEWABLES

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### 01 **AFDB SEFA launches \$20m Green Hydrogen Funding Call**

AFDB's Sustainable Energy Fund for Africa opened a 10 April – 11 May call offering up to \$20m in reimbursable grants to 3–5 private green hydrogen projects for FEED, feasibility and transaction advisory. German-backed; targets the bottleneck of ~78 announced African projects (~\$194bn) stalled at feasibility.

→ [Click here for more information](#)

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### 02 **Mauritania validates Africa's first dedicated GH auction framework**

AFDB validates a dedicated Green Hydrogen Auction Framework in Nouakchott, establishing the legal and competitive procurement foundations for Mauritania to scale as a global green hydrogen exporter.

→ [Click here for more information](#)

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### 03 **World Bank backs Africa renewables with \$1.65bn AMEA Power deal**

MIGA's framework agreement with UAE-based AMEA Power supports up to 23 renewable projects across Africa, the Middle East and Central Asia — replacing project-by-project guarantees.

→ [Click here for more information](#)

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### 04 **AFDB approves \$11.3m for mini grids across 14 African countries**

SEFA + Nordic Development Fund split a \$11.3m P-REC Aggregation Facility — multinationals pre-pay for Peace Renewable Energy Certificates, giving mini-grid developers in 14 fragile African states upfront capital. Targets 856,000 people / 71 MW. Managed by Camco and Energy Peace Partners under Mission 300.

→ [Click here for more information](#)

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### 05 **Zambia secures \$1.5bn China-backed deal to add 900 MW**

China Machinery Engineering Corporation investment expands national generation capacity by 900 MW — addressing power shortfalls that have constrained economic activity.

→ [Click here for more information](#)

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### 06 **AFDB approves \$150m floating solar plant on Mozambique's Cahora Bassa**

The AFDB has approved \$150m for a 100MW floating PV floating solar project on the Cahora Bassa reservoir, advancing renewable capacity and hybrid hydropower integration.

→ [Click here for more information](#)

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### 07 **EBRD lends \$65m for 200 MW solar + 120 MWh storage in Egypt's Benban**

The EBRD has approved a \$65m loan for a 200 MW solar plant with 120 MWh battery storage at Benban, strengthening Egypt's renewable capacity and grid flexibility. Once operational, the project is expected to cut up to 280,000 tonnes of CO2 annually and help integrate intermittent solar into Egypt's grid.

→ [Click here for more information](#)

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## AFRICA

# CRITICAL MINERALS

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### 01 US firm restarts DRC mines under \$12bn 'Project Vault'

A US-led consortium acquires Chemaf to restart lithium, cobalt and copper extraction, reducing China dependence under the bilateral US-DRC minerals agreement.

→ [Click here for more information](#)

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### 02 Malawi joins Africa's rare earth powerhouses with \$100m raise

ASX-listed Lindian Resources raised A\$100m in an oversubscribed institutional placement to fund debt-free Stage 1 production at the Kangankunde project (one of the world's highest-grade rare earth deposits outside China rich in dysprosium and terbium for EV magnets). First concentrate targeted Q4 2026; positions Malawi alongside South Africa and DRC as Western buyers seek alternatives to Chinese supply.

→ [Click here for more information](#)

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### 03 Saudi Arabia eyes African critical minerals via Manara

PIF-Maaden joint venture signals interest in Zambian copper and nickel - minerals essential to Vision 2030 and Saudi sovereign wealth diversification.

→ [Click here for more information](#)

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### 04 France pivots to Botswana for uranium after losing Niger

France's state-backed nuclear group Orano is expanding into Botswana to diversify uranium supply, following disruptions in Niger—previously a key source for France's nuclear fuel.

→ [Click here for more information](#)

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### 05 Burkina Faso demands 40% stake in Australian-run gold mine

Government raises its share in the Kiaka mine from 15% to 40%, latest example of African governments seeking greater equity in extractive projects.

→ [Click here for more information](#)

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### 06 Chinese firms join \$1.24bn upgrade of Zambia copper railway

Chinese firms have joined a \$1.24bn upgrade of a Critical mineral export corridor to the Indian Ocean port set for major capacity expansion — accelerating critical mineral exports.

→ [Click here for more information](#)

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### 07 WEF: Africa's refined-mineral market value could reach \$120bn by 2040

World Economic Forum analysis shows Africa holds ~30% of global critical minerals but captures only ~40% of potential value. Expanding local refining could grow the market from ~\$70bn to \$120bn by 2040 and create ~286,000 jobs (IEA projection), creating ~286,000 additional formal jobs.

→ [Click here for more information](#)

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### 08 African Rainbow Minerals (ARM) signs Boliden deal to restart Nkomati nickel mine

ARM has signed a conditional, multi-year off-take agreement with Boliden to supply nickel concentrate from the Nkomati mine to Finland, de-risking a potential restart and providing Europe with a non-Russian, non-Chinese nickel supply route.

→ [Click here for more information](#)

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### 09 Morocco co-chairs OECD Critical Minerals Forum in Istanbul

Morocco's Energy Transition Minister Leila Benali co-chaired the OECD Forum, reinforcing Morocco's role as a bridge between African producers and global off-takers, as new OECD data shows export restrictions on critical minerals rising to 36%.

→ [Click here for more information](#)

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## AFRICA

## CLIMATE &amp; ESG

**01 Africa secures 46% of GCF's \$960m latest funding round**

The Green Climate Fund has approved ~\$440m for seven African projects focused on agriculture and renewable energy, leveraging over \$1.1bn in co-financing.

→ [Click here for more information](#)

**02 Green Climate Fund opens regional offices in Kenya & Ivory Coast**

Nairobi will serve East and Southern Africa; Abidjan will serve Central, North and West Africa — accelerating continental delivery of climate finance.

→ [Click here for more information](#)

**03 Côte d'Ivoire issues UMOA, region's first energy-sector green bond**

\$65m green bond financing a 66 MW solar plant in Korhogo, projected 130 GWh/year, supplying 400,000 households and cutting ~70,000 tonnes of CO2 annually.

→ [Click here for more information](#)

**04 São Tomé & Príncipe wins \$24.5m ADB grant for clean energy transition**

The AFDB's grant anchors a \$30m programme to transform the island nation's energy mix, targeting universal electrification and a 50% renewable share by 2030, displacing costly diesel.

→ [Click here for more information](#)

**05 Novastar Ventures closes \$147m Africa People & Planet Fund III**

First Novastar fund to deploy capital across the entire African continent — targeting businesses combining financial returns with sustainable impact.

→ [Click here for more information](#)

**06 Africa moves to operationalise national adaptation strategies post-COP30**

Following COP30 outcomes, African countries are advancing NAPs and updated NDCs, with focus on governance, bankable projects, and scaling adaptation finance—testing the shift from policy to implementation.

→ [Click here for more information](#)

# Global.

UAE quits OPEC. The Iran war redraws global energy markets and the cartel that anchored them.

## IN THIS SECTION

- **Oil & Gas:** UAE exits OPEC, Hormuz Ceasefire, Russia bans
- **Power & Renewables:** Nuclear revival, \$1bn IPOs, Europe's solar surge
- **Critical Minerals:** US-EU coordination, deep-sea mergers
- **Climate & ESG:** record carbon revenue, ETS rulings

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*The current oil and gas crisis triggered by the blockade of the Strait of Hormuz is more serious than the crises of 1973, 1979 and 2022 put together.*

— Fatih Birol, IEA · Le Figaro interview

## BY THE NUMBERS

# 1973+1979+2022

*IEA chief Fatih Birol's framing: today's crisis exceeds those three combined in severity.*



## GLOBAL OIL & GAS

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### 01 UAE quits OPEC and OPEC+ after six decades, effective May 1

In a structural shock to the cartel, the UAE — OPEC's third-largest producer behind Saudi Arabia and Iraq — announced its exit citing national interest and ambition for 5m bpd capacity by 2027. Move comes amid Iran war disruption; Brent jumped above \$113 on the news.

→ [Click here for more information](#)

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### 02 Brent hits one-month high on concerns about prolonged Hormuz disruption

Oil prices rose ~4% on 29 April, with Brent for June settling at \$115.50/bbl (highest since 31 March, eighth straight day of gains) and WTI up 4% to \$103.96/bbl, after the Wall Street Journal reported the US will extend its naval blockade of Iranian ports — likely prolonging Middle East supply disruptions.

→ [Click here for more information](#)

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### 03 IEA chief: current crisis worse than 1973, 1979 & 2022 combined

Fatih Birol places the Iran conflict among the most severe energy security shocks in modern history — a framing that has reshaped G7 policy responses.

→ [Click here for more information](#)

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### 04 Qatar's Ras Laffan struck — 17% of LNG export capacity lost

Qatar Energy declared force majeure on all exports after Iranian strike. Recovery estimated at five years — described by IEA as the greatest energy security challenge in history.

→ [Click here for more information](#)

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### 05 Saudi attacks cut output by 600,000 bpd, pipeline by 700,000 bpd

Damage to upstream and East-West Pipeline reduced kingdom's effective production capacity, per the Saudi Ministry of Energy.

→ [Click here for more information](#)

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### 06 Russia bans gasoline exports; NORSI refinery hit by drone strike

Total ban on gasoline exports as Iran war fallout spreads. Russia's fourth-largest refinery suspends operations after Ukrainian drone attack.

→ [Click here for more information](#)

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### 07 Russia adds four LNG tankers to its fleet ahead of EU import ban

Russia has added four reflagged LNG carriers to its fleet, boosting capacity to support Arctic LNG exports via Murmansk ahead of the EU's full gas import ban by 2027. The expansion gives Moscow capacity to grow market share before the EU's full Russian-gas import ban takes effect by late 2027 (LNG-tanker services ban already live from 25 April under the 20th sanctions package).

→ [Click here for more information](#)

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### 08 EU expands state-aid scope for firms hit by Iran-war fuel and fertiliser spikes

EU Commission has introduced a temporary state aid framework allowing subsidies of up to 70% for fuel, fertiliser, and energy costs in key sectors, following a surge in prices triggered by Middle East supply disruptions. Measures run to year-end. EVP Teresa Ribera framed the package as a "targeted, temporary and proportionate response."

→ [Click here for more information](#)

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## GLOBAL POWER & RENEWABLES

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### 01 Czech Republic extends Dukovany nuclear plant lifespan by 20 years

All four units will now run until 2065–2067, operational lifespan extended to 80 years, reflecting Europe's renewed embrace of nuclear baseload.

→ [Click here for more information](#)

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### 02 Amazon-backed X-Energy raises over \$1bn in Nasdaq IPO

\$1.02bn raise reflects surging investor appetite for next-generation nuclear capacity — driven by data centre power demand and the search for reliable low-carbon electricity.

→ [Click here for more information](#)

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### 03 EU to warn against early nuclear exits as Iran war drives crisis

EU Bloc set to caution member states not to shut nuclear plants early as Europe shores up power supplies — significant shift in EU posture on nuclear.

→ [Click here for more information](#)

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### 04 TotalEnergies & Masdar form \$2.2bn renewables JV across Asia

Joint venture to develop solar, wind and storage across nine Asian countries including Indonesia, Japan, South Korea, Singapore and the Philippines.

→ [Click here for more information](#)

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### 05 Iran war revives European rooftop solar demand sharply

Households rush to shield themselves from soaring power prices — accelerating efforts to find cheaper alternatives and reduce exposure to volatile energy markets.

→ [Click here for more information](#)

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### 06 IRENA: world adds record 692 GW renewables in 2025; Africa up 15.9%

Global renewable capacity reached 5,149 GW in 2025, with a record 692 GW added, 86% of all new capacity (IRENA, *Renewable Capacity Statistics 2026*). Solar led the surge, while Africa added 11.3 GW in its strongest year on record, led by Ethiopia, South Africa and Egypt.

→ [Click here for more information](#)

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## GLOBAL CRITICAL MINERALS

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### 01 EU & US near agreement on critical minerals coordination

Deal includes minimum price guarantees designed to favour non-Chinese suppliers, explicit signal of joint supply chain decoupling, per Bloomberg's reporting.

→ [Click here for more information](#)

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### 02 Ex-Rio Tinto CEO's deep-sea mining firm in \$1bn Odyssey merger

A deep-sea mining company led by a former Rio Tinto CEO is set to merge with Odyssey in a \$1bn deal, signaling renewed investor interest in seabed minerals amid growing demand for energy transition materials.

→ [Click here for more information](#)

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### 03 Greenland likely to reject Australian rare earth license renewal

Australian Energy Transition Minerals Ltd informed that its Kvanefjeld project license may be denied, which will be a setback for European-proximate rare earths supply development.

→ [Click here for more information](#)

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### 04 IEA: refining concentration intensifies despite supply-chain rhetoric

IEA data shows China, Indonesia, and Chile dominate refining, with the top three countries controlling 86% of supply across key minerals for copper, lithium, nickel, cobalt, graphite and rare earths — with almost all incremental supply coming from a single dominant supplier per mineral (Indonesia for nickel; China for the rest). On current policy settings, concentration is projected to ease only marginally over the decade.

→ [Click here for more information](#)

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## GLOBAL CLIMATE & ESG

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### 01 Global carbon markets hit record \$79bn revenue in 2025

ICAP's Status Report confirms emissions trading systems' growing scale — carbon pricing's rising significance as a climate policy and revenue instrument.

→ [Click here for more information](#)

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### 02 Britain to scrap carbon tax on electricity generation from April 2028

UK retreats from carbon pricing to soften consumer bill impact from Iran-driven wholesale price surges — partial retreat from carbon pricing instruments.

→ [Click here for more information](#)

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### 03 Hungary's CO2 allowance tax ruled illegal by EU court

ECJ judgment affirms ETS integrity — finds Hungary's 2023 levy removed operators' incentive to invest in emissions reduction.

→ [Click here for more information](#)

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### 04 46 nations confirm Colombia fossil-fuel phase-out summit

Canada, Australia, Brazil and Norway among confirmed attendees at the Santa Marta summit — the world's largest fossil fuel producers remain notably absent.

→ [Click here for more information](#)

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### 05 India withdraws bid to host UN climate talks in COP33 (2028)

India remains committed to climate obligations but has withdrawn its hosting offer. The 2028 talks now lack a confirmed host, creating diplomatic uncertainty.

→ [Click here for more information](#)

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### 06 Petersberg Dialogue: climate negotiators frame Hormuz crisis as case for transition

Ahead of COP31, Ministers from 40 countries used the Petersberg Climate Dialogue in Berlin to argue the Hormuz oil-and-gas blockade has stripped fossil fuels of their "energy security" claim. UK climate minister Katie White said the crisis makes the transition "even more imperative."

→ [Click here for more information](#)

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### 07 Tim Mohin named first CEO of Greenhouse Gas Protocol

GHG Protocol — co-managed by WRI and WBCSD and the de-facto global framework for corporate emissions accounting (referenced by ISSB, ESRS/CSRD, and major net-zero commitments) appointed Tim Mohin as its first-ever CEO, effective 1 June 2026. Mohin takes over as the organization, jointly with ISO, executes the COP30 Presidency mandate to harmonize global GHG accounting standards.

→ [Click here for more information](#)

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### 08 Africa moves to operationalise national adaptation strategies post-COP30

Post-COP30, African countries are advancing NAPs and updated NDCs, focusing on governance, bankable projects, and scaling adaptation finance—testing the shift from policy to on-the-ground delivery.

→ [Click here for more information](#)

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## Upcoming Events.

Major Energy, Climate & Sustainability gatherings · May 2026

### LOCAL · NIGERIA

EVENT	DATE	LOCATION
LASERC* Stakeholders Forum	May 7, 2026	Lagos, Nigeria
MEGA CLIMA Nigeria HVAC+R Expo 2026	May 19, 2026	Lagos, Nigeria
Africa Shared Value & ESG Summit	May 25–26, 2026	Lagos, Nigeria

\* Lagos State Electricity Regulatory Commission

### REGIONAL · AFRICA

EVENT	DATE	LOCATION
GLF Africa 2026	May 6–7, 2026	Nairobi, Kenya & Online
Africa Forward Summit 2026	May 11–12, 2026	Nairobi, Kenya
Africa Energies Summit 2026	May 12–14, 2026	London, UK
GHACOF 73	May 18–19, 2026	Addis Ababa, Ethiopia & Virtual
Africa Climate Roundtable	May 19, 2026	Accra, Ghana
Africa Energy Technology Conference (AETC)	May 19–21, 2026	Accra, Ghana
Enlit Africa 2026	May 19–21, 2026	Cape Town, South Africa
SUSTAINEX	May 29–31, 2026	Cape Town, South Africa

### GLOBAL

EVENT	DATE	LOCATION
Climate Week Zurich 2026	May 4–9, 2026	Zurich, Switzerland
Argus Europe Carbon Conference 2026	May 11–13, 2026	Nice, France
Carbon Removal Investment Summit	May 13, 2026	London, UK
GenZero Climate Summit	May 18–22, 2026	Singapore
Ecosperity Week 2026	May 18–21, 2026	Singapore
World Hydrogen Summit & Exhibition	May 19–21, 2026	Rotterdam, Netherlands



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## WATCH OUT FOR NEXT ISSUE

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### May 2026 — What we're tracking next month

The May edition will cover the UAE's formal OPEC+ exit on May 1, the post-Hormuz oil market reset, and the build-up to COP31 — alongside the next wave of Nigerian energy reforms and Africa's critical minerals agenda. Expect deeper coverage on the following themes:

- **Oil & Gas:** UAE-OPEC fallout, Saudi/Qatar export recovery, Hormuz insurance market shifts, and Nigeria's next-phase Dangote off-take agreements.
- **Power & Renewables:** Highlights from Africa Energies Summit (London, May 12–14) and World Hydrogen Summit (Rotterdam, May 19–21); Nigeria's mini-grid rollout under the new NERC Regulations.
- **Critical Minerals:** EU–US partnership rollout, fresh African concession deals, and reactions from SUSTAINEX (Cape Town, May 29–31) and GLF Africa (Nairobi, May 6–7).
- **Climate & ESG:** Road to COP31, Africa Shared Value & ESG Summit (Lagos, May 25–26), and progress on the National Adaptation Plan Implementation Alliance.

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## CONTACT US

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